



August 17, 2021

To,

**BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai – 400 001.**

Scrip Code: 531260

Dear Sir/Madam,

Sub: Intimation Under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Conversion of Compulsorily Convertible Preference Shares into Equity Shares in SILRES Energy Solutions Private Limited

This is in reference to the disclosure made by SunEdison Infrastructure Limited (“**the Company**” or “**SunEdison**”) under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to BSE Limited on May 20, 2021 stating that Fenice Investment Group LLC (“**Fenice**”) invested USD 2,500,000 (United States Dollars Two Million Five Hundred Thousand) in SILRES Energy Solutions Private Limited (“**SILRES**”) to subscribe to compulsorily convertible preference shares (“**CCPS**”) of SILRES at INR 10 per CCPS, read with disclosure made by the Company on July 16, 2021 informing BSE Limited that SEBI passed a Confirmatory Order dated July 15, 2021 *inter alia* permitting Fenice Investment Group LLC and South Lake One LLC (“**Investors**”) to convert their CCPS held in SILRES into equity shares of SILRES.

Based on the SEBI Confirmatory Order dated July 15, 2021, Fenice has exercised its right to convert 99,00,000 CCPS into equity shares of SILRES and SILRES has issued 99,00,000 equity shares of SILRES to Fenice pursuant to this conversion.

As a result of this conversion, Fenice now holds 99.00% of equity shares in SILRES and SunEdison holds 1.00% of equity shares in SILRES. Hence, SILRES would be no more subsidiary of the SunEdison.

The Pre and Post Shareholding Pattern of SILRES is enclosed as Annexure-1.

We request you to kindly take the above submission on record.

Thanking You

For SunEdison Infrastructure Limited

Suresh Babu R.V.



R.V.Suresh Babu

Company Secretary & Compliance Officer

SunEdison Infrastructure Limited

(Formerly YKM Industries Limited)

11th Floor, Bascon Futura IT Park, #10/1 & #10/2, Venkatanarayana Road,
T. Nagar, Chennai - 600017. CIN No: L40100TN1994PLC028263

☎ 044-4340 5950

✉ info@sunedisoninfra.com

🌐 www.sunedisoninfra.com



ANNEXURE-1

SHAREHOLDING PATTERN OF SILRES BEFORE CONVERSION

S.No	Name of the Shareholders	No.of.Equity Shares Held	% of Holding
1	SunEdison Infrastructure Limited	99,999	99.999
2	Dinesh Kumar Agarwal (Nominee of SunEdison Infrastructure Limited)	1	0.001
	Total	1,00,000	100.00

S.No	Name of the Shareholders	No.of.CCPS Held	% of Holding
1	Fenice Investment Group LLC	1,88,54,943	20.26
2	South Lake One LLC	7,41,99,940	79.74
	Total	9,30,54,883	100.00

SHAREHOLDING PATTERN OF SILRES POST CONVERSION

S.No	Name of the Shareholders	No.of.Equity Shares Held	% of Holding
1	SunEdison Infrastructure Limited	99,999	1.00
2	Dinesh Kumar Agarwal (Nominee of SunEdison Infrastructure Limited)	1	0.00
3	Fenice Investment Group LLC	99,00,000	99.00
	Total	1,00,00,000	100.00

S.No	Name of the Shareholders	No.of.CCPS Held	% of Holding
1	Fenice Investment Group LLC	89,54,943	10.77
2	South Lake One LLC	7,41,99,940	89.23
	Total	8,31,54,883	100.00